

AGENDA
MONTHLY MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF CHATTANOOGA, TENNESSEE

Monday, October 20, 2025 @ 12:30 PM

1. Call to Order.
2. Confirmation of Meeting Advertisement and Quorum Present.
3. Approval of the Minutes for September 15, 2025, monthly meeting.
4. Recognition of Persons Wishing to Address the Board.
5. **The Overlook Apartments Bond Issuance - \$15 million**

A resolution authorizing and approving all documents, instruments, actions, and matters necessary or appropriate for, or pertaining to, the issuance, sale, and delivery by the Health, Educational, and Housing Facility Board of the City of Chattanooga, Tennessee, of its multifamily housing revenue bonds (The Overlook Apartments), in one or more series, in the aggregate principal amount of not to exceed \$15 million. **(HEB-2025-11)**

6. **Eastwood Manor Apartments Bond Issuance - \$18 million**

Final Resolution authorizing the approving all documents, instruments, actions, and matters necessary or appropriate for, or pertaining to, the issuance, sale, and delivery by the Health, Educational, and Housing Facility Board of the City of Chattanooga, Tennessee of its multifamily note and its multifamily housing revenue bonds, in one or more series, in the aggregate principal amount not to exceed \$18 million, the proceeds of which will be loaned to Eastwood Manor II, LP to finance the acquisition, rehabilitation and equipping of a multifamily housing facility known as Eastwood Manor Apartments in the City of Chattanooga, Hamilton County, Tennessee. **(HEB-2025-12)**

7. **Eastwood Manor Apartments PILOT Agreement**

A resolution of the Health, Educational, and Housing Facility Board of the City of Chattanooga, Tennessee, regarding a Payment in Lieu of Taxes Transaction with Eastwood Manor II, LP. **(HEB-2025-13)**

8. **MF Joint Venture, LLC (an affiliate of The Atlantic Companies LLC) PILOT Agreement**

Resolution of the Health, Educational, and Housing Facility Board of the City of Chattanooga, Tennessee, regarding Payment in Lieu of Taxes Transaction with Chattanooga MF Joint Venture, LLC. **(HEB-2025-14)**

9. **Walnut Commons PILOT Agreement**

A resolution authorizing the Chair or Vice-Chair to execute a QuitClaim Deed, in substantially the form attached, to Cherner Chattanooga, LLC, with regard to the Walnut Commons PILOT transaction. **(HEB-2025-15)**

10. **Presentation of PILOT and Affordable Housing Fund Annual Report by Sandra Gober**

11. **Other Business/Discussion**

NHC Chattanooga Standifer Place – Discussion with National HealthCare Corporation representative Andrew Clark regarding the project and request for the Board's approval to proceed. Information has been provided.

12. Adjournment.