

AGENDA
(JULY) SPECIAL MEETING OF
THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD
OF THE CITY OF CHATTANOOGA, TENNESSEE

Monday, July 27, 2026 @ 12:30 PM

1. Call to Order.
2. Confirmation of Meeting Advertisement and Quorum Present.
3. Approval of the Minutes for July 20, 2026, monthly meeting will be available for the next meeting agenda.
4. Recognition of Persons Wishing to Address the Board.
5. **BOND ISSUANCES – TEFRA HEARINGS**
 - A. **RP BRAINERD LP. A RESOLUTION OF THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD OF THE CITY OF CHATTANOOGA, TENNESSEE RELATING TO THE ISSUANCE OF MULTIFAMILY HOUSING REVENUE BONDS FOR AN AMOUNT NOT EXCEEDING TWENTY-FIVE MILLION DOLLARS (\$25,000,000.00) TO PROVIDE FINANCING TO RP BRAINERD LP FOR THE ACQUISITION, CONSTRUCTION, AND EQUIPPING OF A MULTIFAMILY HOUSING FACILITY FOR LOW AND MODERATE-INCOME CITIZENS TO BE LOCATED AT 7453 E BRAINERD ROAD, CHATTANOOGA, TENNESSEE. (HEB-2026-19)**
 - B. **RP KENSINGTON LP. A RESOLUTION OF THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD OF THE CITY OF CHATTANOOGA, TENNESSEE RELATING TO THE ISSUANCE OF MULTIFAMILY HOUSING REVENUE BONDS FOR AN AMOUNT NOT EXCEEDING TWENTY MILLION DOLLARS (\$20,000,000.00) TO PROVIDE FINANCING TO RP KENSINGTON LP FOR THE ACQUISITION, CONSTRUCTION, AND EQUIPPING OF A MULTIFAMILY HOUSING FACILITY FOR LOW AND MODERATE-INCOME CITIZENS TO BE LOCATED AT 1113 KINSEY DRIVE, CHATTANOOGA, TENNESSEE. (HEB-2026-20)**
 - C. **CLEARBRANCH TOWNHOMES, LP. A RESOLUTION OF THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD OF THE CITY OF CHATTANOOGA, TENNESSEE RELATING TO THE ISSUANCE OF MULTIFAMILY HOUSING REVENUE BONDS FOR AN AMOUNT NOT EXCEEDING EIGHT MILLION DOLLARS (\$8,000,000.00) TO PROVIDE FINANCING TO CLEARBRANCH TOWNHOMES, LP FOR THE ACQUISITION, CONSTRUCTION, AND EQUIPPING OF A MULTIFAMILY HOUSING FACILITY FOR LOW AND MODERATE-INCOME CITIZENS TO BE LOCATED AT 5211 HIGHWAY 58, CHATTANOOGA, TENNESSEE. (HEB-2026-21)**

- D. **MATCO NORTSHORE.** A RESOLUTION AUTHORIZING, SUBJECT TO CERTAIN CONDITIONS, THE ISSUANCE OF NOT TO EXCEED TEN MILLION DOLLARS (\$10,000,000.00) MULTIFAMILY HOUSING REVENUE BONDS, IN ONE OR MORE SERIES, FOR MATCO NORTSHORE FOR THE PURPOSE OF FINANCING THE ACQUISITION, CONSTRUCTION AND EQUIPPING OF CERTAIN MULTIFAMILY HOUSING FACILITIES, AND AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS. (HEB-2026-22)
- E. **MATCO OOLTEWAH.** A RESOLUTION AUTHORIZING, SUBJECT TO CERTAIN CONDITIONS, THE ISSUANCE OF NOT TO EXCEED TWENTY-SEVEN MILLION DOLLARS (\$27,000,000.00) MULTIFAMILY HOUSING REVENUE BONDS, IN ONE OR MORE SERIES, FOR MATCO OOLTEWAH FOR THE PURPOSE OF FINANCING THE ACQUISITION, CONSTRUCTION AND EQUIPPING OF CERTAIN MULTIFAMILY HOUSING FACILITIES, AND AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS. (HEB-2026-23)
- F. **MATCO JENKINS.** A RESOLUTION AUTHORIZING, SUBJECT TO CERTAIN CONDITIONS, THE ISSUANCE OF NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000.00) MULTIFAMILY HOUSING REVENUE BONDS, IN ONE OR MORE SERIES, FOR MATCO JENKINS FOR THE PURPOSE OF FINANCING THE ACQUISITION, CONSTRUCTION AND EQUIPPING OF CERTAIN MULTIFAMILY HOUSING FACILITIES, AND AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS. (HEB-2026-24)
- G. **NORTHGATE P1 LP.** A RESOLUTION AUTHORIZING, SUBJECT TO CERTAIN CONDITIONS, THE ISSUANCE OF NOT TO EXCEED TWENTY MILLION DOLLARS (\$20,000,000.00) MULTIFAMILY HOUSING REVENUE BONDS, IN ONE OR MORE SERIES, FOR NORTHGATE P1, LP, FOR THE PURPOSE OF FINANCING THE ACQUISITION, CONSTRUCTION AND EQUIPPING OF CERTAIN MULTIFAMILY HOUSING FACILITIES, AND AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS. (HEB-2026-25)
- H. **NORTHGATE P2 LP.** A RESOLUTION AUTHORIZING, SUBJECT TO CERTAIN CONDITIONS, THE ISSUANCE OF NOT TO EXCEED TWENTY MILLION DOLLARS (\$20,000,000.00) MULTIFAMILY HOUSING REVENUE BONDS, IN ONE OR MORE SERIES, FOR NORTHGATE P2, LP, FOR THE PURPOSE OF FINANCING THE ACQUISITION, CONSTRUCTION AND EQUIPPING OF CERTAIN MULTIFAMILY HOUSING FACILITIES, AND AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS. (HEB-2026-26)

7. **Other Business/Discussion**

8. Adjournment.