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Chattanooga Times Free Press

400 East 11Th Street
Chattanooga, TN 37403

**NOTICE OF A PUBLIC MEETING AND
PUBLIC HEARINGS OF THE HEALTH,
EDUCATIONAL AND HOUSING
FACILITY BOARD OF THE CITY OF
CHATTANOOGA, TENNESSEE
RELATIVE TO REVENUE BOND
ISSUES**

NOTICE IS HEREBY GIVEN that The Health, Educational and Housing Facility Board of the City of Chattanooga, Tennessee (the "Board") will hold a public meeting and public hearings on July 27, 2026 at 12:30 p.m. in the John P. Franklin, Sr. Council Building Assembly Room or J.B. Collins Conference Room of the City Council Building located at 1000 Lindsay Street in Chattanooga, Tennessee to consider and act upon all business which may properly come before the Board, said business to include, but not necessarily be limited to:

1. The issuance of the Board's exempt facility revenue bonds in the total principal amount not to exceed \$20,000,000 (the "Kensington Bonds"), the proceeds of which, if issued, would be loaned to RP Kensington LP for the purposes of financing the acquisition and construction of a multifamily housing facility for low and moderate-income citizens (the "Kensington Project") located at 1113 Kinsey Dr. in Chattanooga, Tennessee. The expected initial principal user of the Kensington Project is expected to be RP Kensington LP.

2. The issuance of the Board's exempt facility revenue bonds in the total principal amount not to exceed \$25,000,000 (the "Brainerd Bonds" and together with the Kensington Bonds, the "Bonds"), the proceeds of which, if issued, would be loaned to RP Brainerd LP for the purposes of financing the acquisition and construction of a multifamily housing facility for low and moderate-income citizens (the "Brainerd Project") located at 7453 E Brainerd Road in Chattanooga, Tennessee. The expected initial principal user of the Brainerd Project is expected to be RP Brainerd LP.

THE BONDS, IF ISSUED, WOULD NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE BOARD, THE CITY OF CHATTANOOGA, THE STATE OF TENNESSEE, OR ANY POLITICAL SUBDIVISION THEREOF.

At the meeting referenced above, the Board will reserve a period for public comment, and any person wanting to provide public comment at the meeting shall express their desire to do so prior to the meeting.

The public hearings referenced above will be held pursuant to the requirements of Section 147(f) of the U.S. Internal Revenue Code of 1986, as amended. Any person interested in the issuance of the Bonds or the location or purpose of the assets to be financed or refinanced with the proceeds of the Bonds is invited to attend the public hearing (which may be continued or adjourned to a later date), and they will be given an opportunity to express their views both orally and in written form concerning the proposed issuance of the Bonds and the financing and refinancing of the projects with the proceeds thereof. For further information, contact Philip A. Noblett, Esq., City of Chattanooga Attorneys' Office, 100 East 11th Street, Suite 200, Chattanooga, Tennessee 37402, (423) 643-8250.

Chattanooga Times Free Press

Daily deadline is two days prior to rundate at 2 p.m.

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Notice is hereby given that the Health, Educational and Housing Facility Board of the City of Chattanooga, Tennessee (the "Board") will hold a public meeting and public hearing on July 27, 2026 at 12:30

The public hearings will be held pursuant to the requirements of Section 147(f) of the U.S. Internal Revenue Code of 1986, as amended. Any person interested in the issuance of the Bonds or the location or purpose of the assets to be financed with the proceeds of the Bonds is invited to attend

Further information concerning this public hearing can be obtained from the Health Education and Facility Board of the City of Chattanooga, Tennessee, c/o Phillip A. Noblett, Esq., City of Chattanooga's Attorney's Office, 100 East 11th Street, Suite 200, Chattanooga, TN 37402, (423) 643-8250. At the meeting, the Board will re-

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Barofsky said during the call he agreed with Fain that countries "have to be mindful and

He said if Fain's statement were just a call for a ceasefire, he

He also stated that while certain personal beliefs were being attributed to him, "you don't know

"And yeah, we had it out at that meeting," Fain said. "We used foul language, we had a heated discussion, and I thought that was the end of it. Days later, however,

“The city is collectively depressed,” she said. “Everything is a lot quieter, and people aren’t going out as much.”

Chattanooga Times Free Press

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Matter of: NOTICE OF MEETING AND PUBLIC HEARINGS TH

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Before me personally appeared Samara Swafford, who being duly sworn that she is the Legal Sales Representative of the CHATTANOOGA TIMES FREE PRESS, and that the Legal Ad of which the attached is a true copy, has been published in the above named newspaper and on the corresponding newspaper website on the following dates, to-wit:

Times Free Press 07/19/26; TimesFreePress.com 07/19/26

And that there is due or has been paid the CHATTANOOGA TIMES FREE PRESS for publication the sum of \$512.30.

Samara Swafford

Sworn to and subscribed before me this date: 21st day of July, 2026



Sheniqua Hambrick

My Commission Expires 12/14/2026

Chattanooga Times Free Press

400 EAST 11TH ST
CHATTANOOGA, TN 37403

NOTICE OF MEETING AND PUBLIC HEARINGS

THE HEALTH, EDUCATIONAL AND HOUSING FACILITY BOARD OF THE CITY OF CHATTANOOGA, TENNESSEE (the "Board"), will meet in public session at 12:30 p.m. local time, on Monday July 27, 2026 at the Council Assembly Room or the J. B. Collins Conference Room, located in the John P. Franklin, Sr. Council Building, 1000 Lindsay Street, Chattanooga, Tennessee, for the purpose of considering and transacting all business which may properly come before the Board, such business to include, but not necessarily be limited to, the following:

1. Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.

2. The request of 1123 Affordable Housing LP, a Tennessee limited partnership, for preliminary approval of the issuance of multifamily housing revenue bonds, in one or more series (the "North Shore Bonds"), in an amount not to exceed \$10,000,000, the proceeds of the sale thereof to be loaned to 1123 Affordable Housing LP to finance the acquisition, construction, and equipping of an approximately 56 unit multifamily housing facility to be located at or near 1123 Mountain Creek Road, Chattanooga, Hamilton County, Tennessee 37405 (the "North Shore Apartments"). 1123 Affordable Housing LP will be the owner and operator of the North Shore Apartments to be financed with the proceeds of the North Shore Bonds.

3. The request of 7997 Affordable Housing LP, a Tennessee limited partnership, for preliminary approval of the issuance of multifamily housing revenue bonds, in one or more series (the "Jenkins Flats Bonds"), in an amount not to exceed \$25,000,000, the proceeds of the sale thereof to be loaned to 7997 Affordable Housing LP to finance the acquisition, construction, and equipping of an approximately 225 unit multifamily housing facility to be located at or near 7997 Shallowford Road, Chattanooga, Hamilton County, Tennessee 37421 ("Jenkins Flats"). 7997 Affordable Housing LP will be the owner and operator of Jenkins Flats to be financed with the proceeds of the Jenkins Flats Bonds.

4. The request of Old Lee Affordable Housing LP, a Tennessee limited partnership, for preliminary approval of the issuance of multifamily housing revenue bonds, in one or more series (the "Ooltewah Flats Bonds"), in an amount not to exceed \$27,000,000, the proceeds of the sale thereof to be loaned to Old Lee Affordable Housing LP to finance the acquisition, construction, and equipping of an approximately 200 unit multifamily housing facility to be located at or near 8022, 8024, 8026, and 8030 Old Lee Highway, Chattanooga, Hamilton County, Tennessee 37363 ("Ooltewah Flats"). Old Lee Affordable Housing LP will be the owner and operator of Ooltewah Flats to be financed with the proceeds of the Ooltewah Flats Bonds.

5. The request of Northgate P1, LP, a Tennessee limited partnership, for preliminary approval of the issuance of multifamily housing revenue bonds, in one or more series (the "Northgate P1 Bonds"), in an amount not to exceed \$20,000,000, the proceeds of the sale thereof to be loaned to Northgate P1, LP to finance the acquisition, construction, and equipping of an approximately 90 unit multifamily housing facility to be located at or near 303 Northgate Mall Drive, Chattanooga, Hamilton County, Tennessee 37415 (the "Northgate P1 Apartments"). Northgate P1, LP will be the owner and operator of the Northgate P1 Apartments to be financed with the proceeds of the Northgate P1 Bonds.

6. The request of Northgate P2, LP, a Tennessee limited partnership, for preliminary approval of the issuance of multifamily housing revenue bonds, in one or more series (the "Northgate P2 Bonds"), in an amount not to exceed \$20,000,000, the proceeds of the sale thereof to be loaned to Northgate P2, LP to finance the acquisition, construction, and equipping of an approximately 90 unit multifamily housing facility to be located at or near 303 Northgate Mall Drive, Chattanooga, Hamilton County, Tennessee 37415 (the "Northgate P2 Apartments"). Northgate P2, LP will be the owner and operator of the Northgate P2 Apartments to be financed with the proceeds of the Northgate P2 Bonds.

Public hearings (pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended) will be held at the above scheduled meeting by the Board in connection with (i) the issuance of the North Shore Bonds and the location and nature of the North Shore Apartments to be financed with the proceeds of the North Shore Bonds, (ii) the issuance of the Jenkins Flats Bonds and the location and nature of Jenkins Flats to be financed with the proceeds of the Jenkins Flats Bonds, (iii) the issuance of the Ooltewah Flats Bonds and the location and nature of Ooltewah Flats to be financed with the proceeds of the Ooltewah Flats Bonds, (iv) the issuance of the Northgate P1 Bonds and the location and nature of the Northgate P1 Apartments to be financed with the proceeds of the Northgate P1 Bonds, and (v) the issuance of the Northgate P2 Bonds and the location and nature of the Northgate P2 Apartments to be financed with the proceeds of the Northgate P2 Bonds. At such public hearings there will be an opportunity for persons to express their views concerning the foregoing. Any one may appear in person at such public hearings or submit written comments to be considered thereat.

Additional information concerning the above may be obtained from, and written comments should be addressed to, Phillip A. Noblett, Esq., 100 East 11th Street, Suite 200, Chattanooga, Tennessee 37402, telephone number (423) 643-8250.

Hicks Armor, Chairman